

# FORM SE FORM FOR SUBMISSION OF PAPER FORMAT EXHIBITS BY ELECTRONIC FILERS

ABN AMRO Mortgage Corporation	<u>.</u>
Exact Name of Registrant as Specified in	Charter

0001168862 Registrant CIK Number

Form 8-K, June 27, 2002, Series 2002-5

333-73036

Name of Person Filing the Document (If Other than the Registrant)

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Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on behalf of the Registrant by the undersigned thereunto duly authorized.

ABN AMRO MORTGAGE CORPORATION

By:

Name: Maria Fregosi

Title: Vice President

Dated: June 27, 2002

# IN ACCORDANCE WITH RULE 202 OF REGULATION S-T, THIS EXHIBIT IS BEING FILED IN PAPER PURSUANT TO A CONTINUING HARDSHIP EXEMPTION.

### **EXHIBIT INDEX**

Exhibit No.	<u>Description</u>	<u>Format</u>
99	Computational Materials	P*

<sup>\*</sup> The Computational Materials have been filed on paper pursuant to a continuing hardship exemption from certain electronic requirements.

June 26, 2002

### Final Structural and Collateral Term Sheet

# \$302,615,526 (approximate) of Senior Certificates **ABN AMRO Mortgage Corporation, Depositor** Multi-Class Mortgage Pass-Through Certificates, 2002-5

#### Features of the Transaction

Offering consists of 4 groups of senior securities totaling \$302,615,526 expected to be rated AAA by Fitch and Moody's. The 4 groups of seniors are expected to be approximately:

\$191,489,000 of 6.5% coupons IA-1 \$36,333,768 of 8.5% coupons IA-2 \$17,327,793 of 6.0% coupons.IIA-1 \$57,052,100 of 6.5% coupons IIA-2

- The overall expected amount of credit support for the senior certificates is 2.6% in the form of subordination with a shifting interest structure and a five year prepayment lockout.
- All Collateral consists of single family, 9-year to 30-year, fixed-rate residential, first mortgages originated or acquired by ABN AMRO Mortgage Securities.
- The amount of senior certificates is approximate and may vary by up to 5%.

#### Time Table

**Expected Settlement:** Cut-off Date: First Distribution Date: **Distribution Date:** 

June 27, 2002 June 1, 2002 July 25, 2002 25<sup>th</sup> of each month

## Key Terms

Issuer: AMAC Series, 2002-5 Underwriter: Goldman, Sachs & Co. Servicer: ABN AMRO Mortgage Group, Inc.

Trustee: JPMorgan Chase Bank

Type of Issuance: Public

Servicer Advancing: Yes, subject to recoverability

Compensating Interest: Yes, to the extent of the lesser of servicing, but in no case greater than 1/12<sup>th</sup> of 0.125% of the Pool Scheduled Principal Balance for such Distribution Date.

Legal Investment: The senior certificates are SMMEA eligible at settlement

Interest Accrual: Prior calendar month

Clean Up Call: 10% of the Cut-off Date principal balance of the Loans ERISA Eligible: Underwriter's exemption may apply to senior certificates, however prospective purchasers should consult their own counsel

Tax Treatment: REMIC; senior certificates are regular interests Structure: Each group will have have a Senior/Subordinate; shifting interest structure with a five-year prepayment lockout to junior certificates. The subs will be cross collateralized between the 30 and 15 year collateral.

Expected Subordination: 2.6%.

Expected Rating Agencies: Fitch, Inc. ("Fitch") and Moody's

("Moody's")

Minimum Denomination: Senior certificates - \$1,000

**Delivery:** Senior certificates – DTC

Final Mortgage Pool Data (approximate)				
	6.5 %	8.5 %	6.0 %	6.5 %
	30 year track	30 year track	15 year track	15 year track
Total Outstanding Principal Balance:	\$197,949,452	\$36,333,768	\$17,371,984	\$59,039,602
Number of Mortgage Loans:	1505	1448	58 <sup>2</sup>	143 <sup>2</sup>
Average Principal Balance of the Mortgage Loans (000's):	\$464	\$463	\$522	\$491
Weighted Average Annual Mortgage Interest Rate:	7.03%	7.18%	6.38%	6.81%
Expected Servicing Fees (including Master Servicing Fee):	.25%	.25%	.25%	.25%
Weighted Remaining Average Maturity:	359	359	180	179
Weighted Average Seasoning:	1	1	0	1
Weighted Average Original Loan-To-Value Ratio:	72.18%	72.89%	60.10%	60.44%
Owner Occupied:	94.44%	93.59%	97.10%	93.41%
Originated Under the Full/Alt Documentation Program:	100.00%	100.00%	98.52%	98.69%
FICO	733	728	743	731
State Concentration > 10%	CA 47%	CA 46%	CA 38%	CA 34%
·	NY 12%	NY 13%		NY 11%

<sup>&</sup>lt;sup>1</sup> This number represents the number of 30year mortgage loans contributing cash flows to the respective track. The total number of 30year mortgage loans is 505

<sup>&</sup>lt;sup>2</sup> This number represents the number of 15 year mortgage loans contributing cash flows to the respective track. The total number of 15 year mortgage loans is 154

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Form 8-K, June 27, 2002, Series 2002-5	333-73036		
Name of Person Filing the			

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ABN AMRO MORTGAGE CORPORATION

By: /s/ Maria Fregosi

Name: Maria Fregosi Title: Vice President

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